

# OUR EXPERIENCE. YOUR SUCCESS.

Greenleaf Health is a leading FDA regulatory consulting firm guiding companies through the changing FDA landscape.



## ABOUT GREENLEAF HEALTH

# 250+ YEARS OF COMBINED FDA EXPERIENCE



#### WHY GREENLEAF

Founded in 2007, Greenleaf Health is a leading FDA regulatory consulting firm that provides strategic and technical guidance to pharmaceutical, biotechnology, and medical device companies researching, developing, and manufacturing innovative solutions to pressing global public health challenges.

With decades of experience in senior positions at the FDA and throughout industry, Greenleaf's team of respected professionals brings unmatched expertise that companies need when navigating today's evolving FDA regulatory environment.

# UNMATCHED REGULATORY EXPERIENCE

Greenleaf's robust blend of technical skill and FDA institutional knowledge enables the firm to provide reliable, objective guidance to companies developing medical products for the U.S. market.

Greenleaf experts draw on a combined total of more than 250 years of FDA experience and a network of technical specialists. This wealth of experience informs Greenleaf's understanding of the broad life sciences industry and allows us to deliver valuable insight throughout the product lifecycle.

### GREENLEAF HEALTH LEADERSHIP

Greenleaf's team of experts includes former leaders and regulatory professionals from the FDA, Capitol Hill, top global pharmaceutical and medical device companies, leading law firms, and the top U.S. biotechnology trade organization.



PATRICK RONAN Chief Executive Officer



TAYLOR

President

Principal, Compliance &

**Regulatory Affairs** 

**JOHN** 



KATHLEEN SONNTAG Chief Operating Officer



JOHN JENKINS, M.D. Principal, Drug & Biological Products



BOB MEYER, M.D. Principal, Drug &

**Biological Products** 

MAURA



KAREN MIDTHUN, M.D. Principal, Drug & Biological Products



DANIEL SCHULTZ, M.D. Principal, Medical Device & Combination Products



NORDEN

General Counsel
Senior Vice President,
Medical Device &
Combination Products



WALPOLE
Chief of Staff
Executive Vice President,
Regulatory Affairs

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### COMPREHENSIVE SERVICES



### PRODUCT QUALITY, MANUFACTURING & COMPLIANCE

Greenleaf experts identify and promote practices and procedures that will align a client's approach with the FDA's quality, safety, and compliance expectations.



# DRUG & BIOLOGICAL PRODUCTS

Greenleaf serves as a trusted regulatory partner, advising companies on the complex process of bringing new therapeutics to market and guiding them through product lifecycle management decisions.



# MEDICAL DEVICE & COMBINATION PRODUCTS

Greenleaf applies extensive regulatory expertise to guide medical device clients from early-stage development to marketing authorization and throughout the product lifecycle.



#### REAL-WORLD EVIDENCE (RWE)

Greenleaf Health and Trio Health have united to provide a cuttingedge combination of technology and regulatory insight via Trio's groundbreaking real-world evidence technology platform.



## CELL & GENE THERAPY

Greenleaf assists sponsors of cell and gene therapies by optimizing FDA interactions and submissions to support development, manufacturing, quality, and regulatory review.



#### ADVISORY SERVICES

Greenleaf understands the complex environment within which life sciences transactions take place and frequently advises investors to evaluate potential issues and regulatory risks that may be identified during such transactions.

### **CELL & GENE THERAPY SERVICES**

Greenleaf's cell and gene therapy services support companies striving to introduce new products to patients. The firm's team of experts has a robust blend of technical skill and FDA institutional knowledge that spans all therapeutic areas and quality, manufacturing, and compliance systems. By working cross-functionally, Greenleaf ensures that clients have the comprehensive, specialized guidance needed to understand and navigate the complex regulatory landscape for cell and gene therapies.



# PRODUCT DEVELOPMENT & REVIEW

Greenleaf's team specializes in strategic communications with the FDA at every stage of product development – early INTERACT meetings, pre-IND and meetings throughout development, correspondence, clinical trial design, submissions, FDA review communications and labeling discussions, and postmarket requirements.



# MANUFACTURING & QUALITY CONTROLS

Greenleaf experts provide strategic and technical support for establishing manufacturing and quality controls; pre- and postapproval inspection readiness; compliance assessments; evaluating and responding to FDA regulatory correspondence; and engaging with CBER's Advanced Technologies Team.



#### REGULATORY LANDSCAPE

Greenleaf experts monitor and analyze the regulatory environment for emerging trends in cell and gene therapy regulation – including orphan drug designation and exclusivity, long-term follow-up requirements, companion diagnostics, the development and use of real-world evidence, and other agency policies and actions that could potentially impact current development programs – as well as changes to the competitive landscape for cell and gene therapies.



# CELL & GENE THERAPY TEAM

Experts from Greenleaf's Cell and Gene Therapy Team demonstrate unmatched levels of skill in their specialties of drug and biological products and product quality, manufacturing, and compliance. Led by Karen Midthun, M.D., and John Taylor, the team is guided by decades of regulatory experience in senior FDA positions, global public health organizations, academia, and industry.



KAREN MIDTHUN, M.D. Principal, Drug & Biological Products

An infectious disease physician by training, with a 28-year career in public service, including as Director of the FDA's Center for Biologics Evaluation and Research (CBER).



JOHN TAYLOR

President Principal, Compliance & Regulatory Affairs

Former FDA senior official held many highprofile positions at the Agency, as well as senior leadership roles within industry.



JOHN JENKINS, M.D.
Principal, Drug & Biological Products

Former Director of the Office of New Drugs within the FDA's Center for Drug Evaluation and Research (CDER).



CYNTHIA SCHNEDAR

Executive Vice President, Regulatory Compliance

25-year compliance career, including serving as director of the FDA's drug compliance office.



BOB MEYER, M.D.
Principal, Drug & Biological Products

A leader in drug and biological product lifecycle management with over 25 years of regulatory and academic leadership.



KALAH AUCHINCLOSS

Senior Vice President, Regulatory Compliance

10+ years of experience on Capitol Hill, in the private sector, and at the FDA, including role as Deputy Chief of Staff.



KATE COOK

Executive Vice President, Drug & Biological Products

Two decades of experience in policy development and as legal counsel on biological, medical device, and drug issues.



DAVID FI DFR

Executive Vice President, Regulatory Compliance

23-year veteran of the FDA with prominent roles in domestic and foreign inspections, recalls and emergencies, and compliance actions.





# QUALITY & COMPLIANCE SERVICES

Greenleaf offers an enhanced portfolio of services that includes comprehensive on-site compliance assessments, remediation, and inspection readiness, in addition to the firm's core regulatory consulting services. Greenleaf's expanded quality, compliance, and manufacturing capabilities encompass the following:



#### COMPLIANCE ASSESSMENTS

Greenleaf works with life science entities to evaluate and strengthen compliance functions with an eye toward optimizing processes, mitigating risks, and creating a culture of compliance, while continuing to meet business objectives.



#### FDA COMMUNICATIONS

Greenleaf's best-in-class experts bring value to any communication with the FDA, including formal regulatory communication, in-person meetings, and responses to compliance actions and regulatory correspondence.



# CONSULTATION, TRAINING & REGULATORY GUIDANCE

Greenleaf partners with companies to deliver insight and guidance that helps achieve business and regulatory objectives. The team also develops and delivers training on a variety of regulatory subjects.



#### COMPLIANCE REMEDIATION

Greenleaf experts bring an unmatched level of credibility and trust when interacting with the FDA. The team has the experience and insight to successfully guide companies along the remediation pathway.



#### INSPECTION READINESS

Greenleaf experts strengthen clients' readiness for FDA preapproval and surveillance inspections through consulting, training, audits, and mock inspections.



#### **GCP SERVICES**

Greenleaf specialists use a risk-based methodology to develop and improve clinical quality systems. Because there is no onesize-fits-all approach to GCP compliance, each solution is built to fit the targeted needs of the client.



# PRODUCT QUALITY, MANUFACTURING & COMPLIANCE TEAM

Greenleaf's Product Quality,
Manufacturing, and Compliance Team
has a proven track record of achieving
success and providing services that
are recognized as best in class by
companies seeking to strengthen their
quality management systems.
Greenleaf's compliance experts
combine their depth of knowledge and
breadth of experience to guide
companies through the evolving
quality, compliance, and regulatory
environment.



JOHN TAYLOR
President
Principal, Compliance & Regulatory
Affairs

Former FDA senior official held many highprofile positions at the Agency, as well as senior leadership roles within industry.



CYNTHIA SCHNEDAR Executive Vice President, Regulatory Compliance

25-year compliance career, including serving as director of the FDA's drug compliance office.



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Executive Vice President,
Regulatory Compliance

23-year veteran of the FDA with prominent roles in domestic and foreign inspections, recalls and emergencies, and compliance actions.



KALAH AUCHINCLOSS
Senior Vice President, Regulatory
Compliance
Deputy General Counsel

10+ years of experience on Capitol Hill, in the private sector, and at the FDA, including role as Deputy Chief of Staff.



KRISTEN GRUMET Senior Vice President, Regulatory Compliance

25-year compliance career, including role as an FDA field investigator specializing in medical devices.



LIZ OESTREICH Vice President, Regulatory Compliance

Diverse background and knowledge of legal, public policy, and non-profit sectors.



**BRITTANY MILBY** 

**Executive Director of Operations, Regulatory Compliance** 

Spearheads multiple operations, including the organization and management of the Greenleaf Independent Contractor Network.



Madeleine Giaquinto, Laura Bartee



## DRUG & BIOLOGICAL PRODUCTS SERVICES

Greenleaf's Drug and Biological Products Team specializes in providing strategic and technical guidance on medical product development, regulatory review, and postmarket requirements. Greenleaf assists clients with all aspects of the FDA regulatory process, including:



# PRODUCT LIFECYCLE MANAGEMENT

Greenleaf serves as a trusted regulatory partner, advising companies on the complex process of bringing new therapeutics to market and guiding companies through product lifecycle management decisions.



# PREMARKET REVIEW PROCESS

Greenleaf applies extensive regulatory expertise to guide companies through the premarket review process, providing strategic and technical consultation on: scientific and regulatory practices for clinical programs and regulatory submissions; preparation for FDA meetings, including advisory committees; and FDA communications.



# MARKETING & PROMOTIONAL PRACTICES

Greenleaf provides pharmaceutical and biotechnology firms with skilled support on labeling requirements, promotional materials, direct-to-consumer advertising review processes, and use of social media. Experts also guide companies in remediation of untitled and warning letters.



### REGULATORY POLICY GUIDANCE

Greenleaf's knowledge and understanding of the FDA enables the firm's experts to offer specialized insight on FDA policies and procedures; user fee requirements; advisory committee decisions and meeting preparation; and implementation of new FDA legislation, regulations, guidance documents, and FDA standard operating procedures.



Greenleaf's Drug and Biological Products Team has a robust blend of regulatory and policy expertise and FDA institutional knowledge. The team's approach is guided by decades of regulatory experience in drug and biological product development, spanning all therapeutic areas.



JOHN JENKINS, M.D. **Principal, Drug & Biological Products** Former Director of the Office of New Drugs within the FDA's Center for Drugs.



**Principal, Drug & Biological Products** A leader in drug and biological product lifecycle management with over 25 years of regulatory and academic leadership.

BOB MEYER, M.D.

JOSEPH GRIFFIN

**Executive Vice President.** 

STEPHEN MASON

KATIF MCCARTHY

Senior Vice President.

Senior Vice President.



for Biologics.

KATE COOK

Principal, Drug & Biological Products An infectious disease physician by training, with a 28-year career in public service, including as Director of the FDA's Center



**Drug & Biological Products** 20+ years of FDA service with a vast institutional knowledge of the drug regulatory process and prescription drug promotion and labeling.



**Executive Vice President. Drug & Biological Products** Two decades of experience in policy development and as legal counsel on biological, medical device, and drug issues.



**Regulatory Policy** Accomplished and diverse career specializing in regulatory and legislative policy development and analysis.



Senior Vice President, Regulatory Policy More than a decade of experience in the biopharmaceutical industry provides indepth understanding of the U.S. health care system.

**BRIAN CORRIGAN** 



**Regulatory Policy** 10+ years of policy experience specializing in scientific and regulatory issues impacting drug and biotechnology companies.

# ADVISORY SERVICES

Greenleaf's in-depth knowledge and understanding of the FDA equips clients with a trusted partner when considering life sciences transactions.

Greenleaf understands the complex environment within which life sciences transactions take place. This is why the firm considers multiple aspects of a business when performing advisory services, including product development, compliance, enforcement, manufacturing, and regulatory submissions.

By working cross-functionally across our areas of expertise, the Greenleaf team is able to set appropriate expectations for investors and offer insights on the FDA's current thinking in multiple areas. Greenleaf experts work together to provide guidance in the following arenas:



#### **DRUG & BIOLOGICAL PRODUCTS**



# PRODUCT QUALITY, MANUFACTURING & COMPLIANCE



MEDICAL DEVICE & COMBINATION PRODUCTS



**CELL & GENE THERAPY** 



FDA-REGULATED CONSUMER PRODUCTS



# OUR EXPERIENCE. YOUR SUCCESS.

